

### Brief Biography for Election to Church-Wide Positions

Position (check one)

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	Metropolitan Cou	ıcil	Pension Board			
Name of nominee:	Carol Skinner					
Parish/Institution/City, State: Saint Mark Church, Bradenton, FL  Hierarch's Signature of approval:						
Note: Keep information limited to the space provided on this page—be concise						
Education:						
Columbia Southern University 2004 – 2006						
Georgia State University 1996 – 1999						
St. Petersburg Junior Co	ollege 1974 - 1977					

### Relevant Professional Experience:

**Boards / Certifications:** QPA Qualified Plan Administrator from The American Society of Pension Professionals & Actuaries (ASPPA) 1986 – 2019 | ASPPA Board Director 2003-2006 | ATL ASPPA Board Dir. & President 1996 - 2006

### **EMPLOYERS:**

**Principal Financial Group, Wash DC:** Provided annual plan and investment reviews to employers. I was Client Relationship Manager III, in Wash DC managing their largest plans, including client such as, The Business Roundtable, Nat. School Board Assoc, Navy Federal Credit Union and others totaling over \$300MM in assets.

**Automatic Data Processing, Atlanta, GA:** Selling Bundled plan and investment services to Employers.

**SunTrust (now Truist), Atlanta, GA:** VP Client Relationship Manager/Trustee, managed SunTrust's largest client's (Genuine Auto Parts) 6 retirement plans with 30,000 participants and \$1B in assets, along with SunTrust's Corporate Council's (King & Spalding) plans and a few other large plans representing \$2M in annual revenue to SunTrust.

**Technical Skills:** Retirement Plan Regulations, ERSIA & Non-ERISA Plans, Trusteeship, Fiduciary Standards, Plan Design, Amendment, Plan Acquisitions & Mergers, Investments & ERISA Budget Acct, Service Provider Oversight/RFP, Participant Communications, Expert ERISA Witness for FINRA

**Soft Skills:** Leadership, Team Collaboration, Communications, Critical/Analytical Thinking, Problem Resolution, Project & Time Management, Relationship Management, Compliance & Risk Mitigation

### Personal Statement

I, Father Peter Robichau, am submitting this nomination with Carol Skinner's permission and with the blessing of His Eminence, Archbishop Alexander.

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### Relevant Professional Experience:

Early career role as actuarial analyst at Pension Consulting firm Kwasha Lipton Early career role in pension department at AIG - developed Stable Value products for 401(k) plans 27 years as fixed income portfolio manager and senior executive at AllianceBernstein, managed both institutional accounts (including pension plans), and mutual funds - published articles on Inflation-linked bonds, Stable Value investments, and on Liability-Matching using global bonds.

Most recently, 6 years as professor and Director of the Division of Business, Innovation, and Leadership at Dominican University New York.

Personal Statement

Happy to provide my expertise in investing pension plans and to help the Pension Board in any capacity I am able.

Signed:	Avan Rudolph-Shabinsky	
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## Brief Biography for Election to Church-Wide Positions

Position (check one)

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Metrop	oolitan Council	Pension Board
Name of nominee:	Tamara J. Patterson	
rish/Institution/City, State: St. Athanasius Orthodox Church, Nicholasville, KY		urch, Nicholasville, KY

Hierarch's Signature of approval: \*approved by Archbishop Alexander via email June 24, 2025

Note: Keep information limited to the space provided on this page—be concise

#### **Education:**

J.D., cum laude, University of Kentucky College of Law, 2017

M.A., magna cum laude, St. Vladimir's Orthodox Theological Seminary, 2005

B.A., magna cum laude, University of Florida, 2000

### Relevant Professional Experience:

Embry Merritt Womack Nance PLLC, Lexington, KY; Attorney: trust and estate planning and administration

Lockaby PLLC, Lexington, KY; Attorney: employment law; estate planning

Walter Richardson PLLC, Lexington, KY; Attorney: general civil litigation

Blue Grass Community Foundation; Lexington, KY; Law Clerk: nonprofit board governance; charitable giving; tax research

#### Personal Statement

As a trust and estate attorney with both professional and volunteer experience in the nonprofit sector, I am well versed in the fiduciary duties of board members and trustees. I have invested significant time as a member of the DOS Diocesan Council to understand the OCA Pension Plan, its governance structure, and the critical evaluation of its current challenges and relative strengths. It would be an honor to serve on the Pension Board to work to secure the Plan's ongoing health for future generations of clergy and other church workers.

Signed: Jamara Fatterson



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July 14-18, 2025	Position (check one	e)	
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	Metropolitan Council	Pension Board	LE TO SE
Name of nominee:		Peterson	
Parish/Institution/City,	state: St. John the B	aptot/Canons	sburg, PA
	approval: + Welche		_
	Keep information limited to the space pro	3 5	
Education: Carne	gie Mellon Universed CFA Leve	ersity, Eonon	nics & Statistics ochelor of Science
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Citigroup	PIVC - Hoso	ciate Director,	ESOP Solutions
Yortfolio Manager	-Model Kisk M ent - Institutional / • REIT/Bu	Asset Managem	ent
	· REIT/Bu	ilding Investmen	nt Trust
Personal Statement	· Strategy	REMINERS	
I am happy to accordance with finance profession	o serve the Church th the gifts I have onal thoughthere	to the furth	est extent I can in by the Lord. As a id experience to be y membership be desired
a helpful membersigned:	20 of the Pension B	oard should m	nd experience to be y membership be desired